



A short introduction to epidemiology

## Chapter 7: Effect Modification

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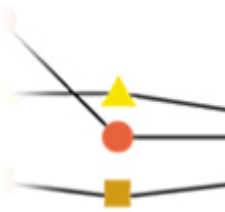
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## Chapter 8

# Effect modification

- Concepts of interaction
- Multiplicative and additive models



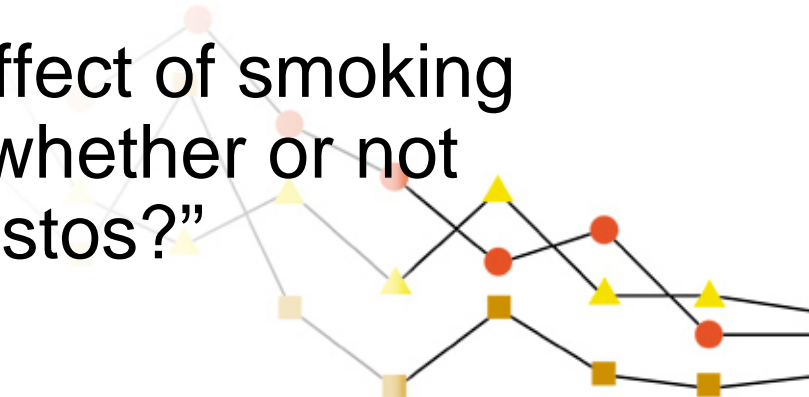
# Effect Modification

- Occurs when the effect measure depends on the level of another factor
- Also known as statistical interaction



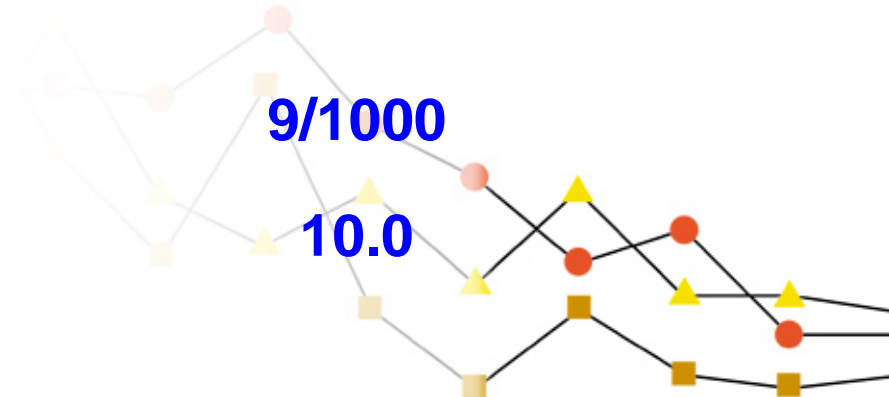
# Interaction (Effect Modification)

- Suppose we wish to study whether a particular factor (e.g. smoking) can cause a particular disease (e.g. lung cancer)
- Suppose there is another factor (e.g. asbestos exposure) which may also cause the disease and/or modify the effect of the main exposure of interest (i.e. smoking)
- We ask the question “Does the effect of smoking (on lung cancer risk) depend on whether or not there has been exposure to asbestos?”



# Asbestos Exposure, Smoking and Lung Cancer Risk

	Exposed to asbestos	Not exposed to asbestos
Smokers	35/1000	10/1000
Non-smokers	5/1000	1/1000
Rate difference	30/1000	9/1000
Rate ratio	7.0	10.0





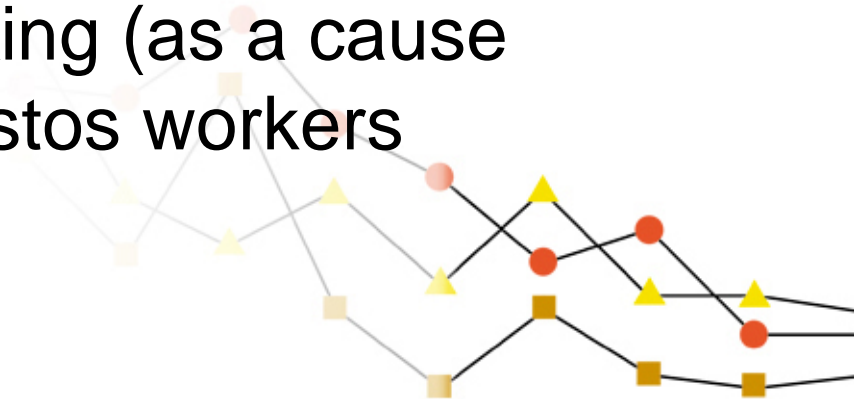
# Biostatistician 2

- The **risk difference** (for smoking as a cause of lung cancer) is 9/1000 in the general population, but is 30/1000 in asbestos workers
- There is a **positive** effect modification in that the effect of smoking (on lung cancer) is **higher** in asbestos workers



# A lawyer

- The **probability of causation** (of smoking as a cause of lung cancer in a client who is suing the tobacco companies) is 9/10 (90%) in the general population, but is 30/35 (86%) in asbestos workers
- There is a **negative** effect modification in that the probability of causation of smoking (as a cause of lung cancer) is **lower** in asbestos workers





# A clinician

- The reduction in **individual risk** (of lung cancer) that could be achieved by a patient stopping smoking is 9/1000 in the general population, but is 30/1000 in asbestos workers
- There is a **positive** effect modification in that the individual risk from smoking (as a cause of lung cancer in an individual patient) is **higher** in asbestos workers



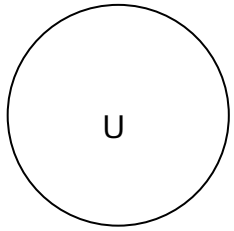
# A public health worker

- The number of deaths (from lung cancer) that could be **prevented** by preventing smoking is 9 per 1000 in the general population, but is 30 per 1000 in asbestos workers
- There is a **positive** effect modification in that the potential number of deaths (from lung cancer) prevented by preventing smoking is **higher** in asbestos workers

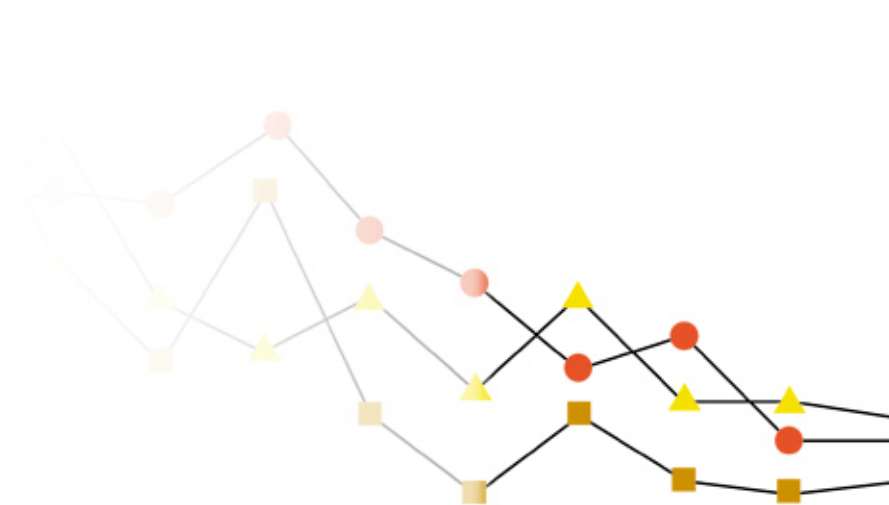


# An epidemiologist

Background

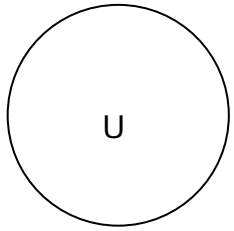


1/1000



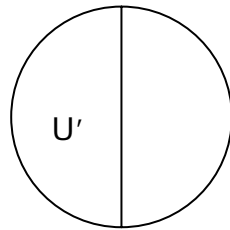
# An epidemiologist

Background

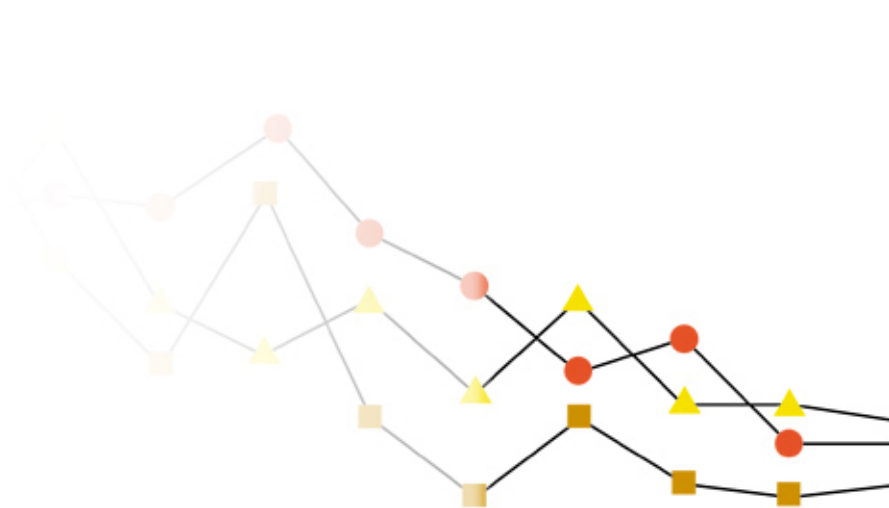


1/1000

Asbestos  
only

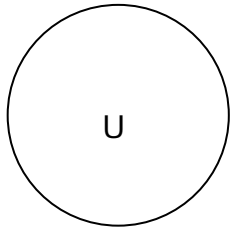


4/1000



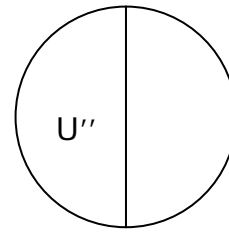
# An epidemiologist

Background



1/1000

Smoking  
only

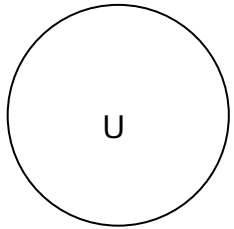


9/1000



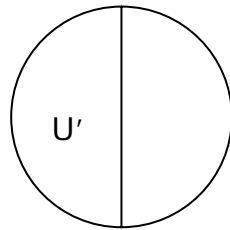
# An epidemiologist

Background



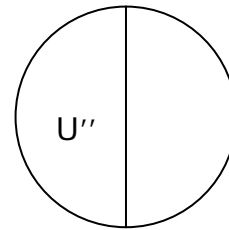
1/1000  
1/35 (3%)

Asbestos  
only



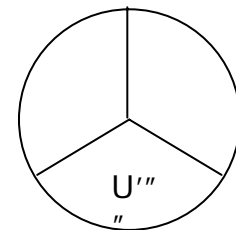
4/1000  
4/35 (11%)

Smoking  
only



9/1000  
9/35 (26%)

Both



21/1000  
21/35 (60%)



# An epidemiologist

## In the group exposed to both factors:

- 1 case (3%) occurred through unknown “background” exposures (U)
- 4 cases (11%) through mechanisms involving asbestos exposure (A) alone (and not smoking) together with unknown background exposures (U')
- 9 cases (26%) occurred through mechanisms involving smoking (S) alone (and not asbestos) together with unknown background exposures (U'')
- 21 cases (60%) occurred through mechanisms involving both factors (A+S) together with unknown background exposures (U''')



# Interaction (Effect Modification)

- Do factor S and factor A *interact*?
- Does the *effect* of S (in causing disease Y) depend on whether or not A is present?
- The answer to the latter question depends on what we mean by the word *effect*
- This word has different meanings for biostatisticians, public health workers, physicians, biologists and epidemiologists

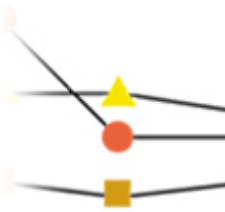




## Chapter 8

# Effect modification

- Concepts of interaction
- Multiplicative and additive models



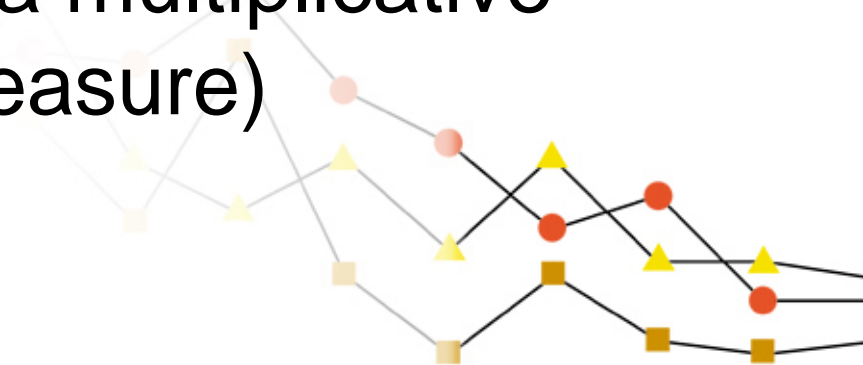
# Interaction (Effect Modification)

- In most perspectives (and particularly from the viewpoint of epidemiology and public health), two factors (A and B) are considered to be *independent* if their effects are additive, and they are considered to *interact* if their *joint effect* is different from the sum of their *independent effects*.



# Interaction (Effect Modification)

- Interaction should be assessed in terms of a departure from additive effects (this requires an additive model, i.e. a *risk difference* measure)
- There are several reasons why it is generally preferable to use a multiplicative model (i.e. a *relative risk* measure)



# Interaction (Effect Modification)

- When studying the interaction of factors A and B, we can use a relative risk model (adjusting for all other potential confounders), but present the *independent* and *joint* effects of factors A and B



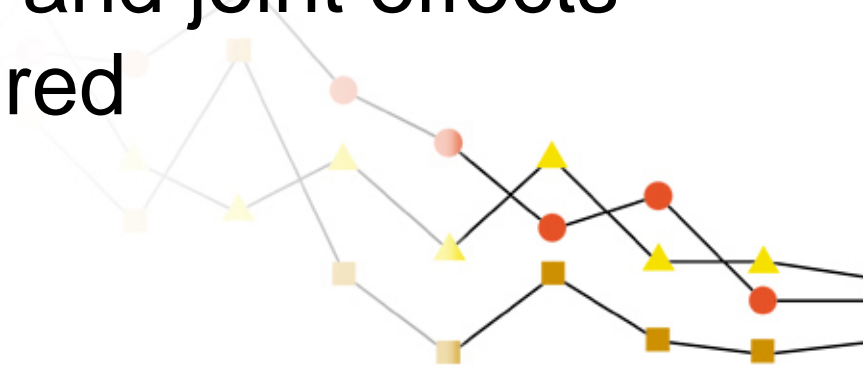
# Issues in Interaction

- Additive and multiplicative models are not the only options
- Under most biological models, factors which are part of the same causal process have joint effects which are more than additive
- Should we test for interaction?



# Issues in Interaction

- Most studies are consistent with both additive and multiplicative models and tests for interaction have low statistical power
- Whatever pattern the data follows, we can get all the information we need simply by calculating the independent and joint effects of the factors being considered





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